



Agency: Minnesota State Board of Investment (SBI)
Title: Investment Analyst, Public Markets
Classification: Investment Analyst, Junior/Intermediate

Travel Required: Yes – Up to 5%

Investment Analyst, Junior Salary Range: \$74,249 - \$100,161 / annually.

Investment Analyst, Intermediate Salary Range: \$97,822 - \$126,094 / annually.

Telework Eligible: SBI currently utilizes a hybrid model, with a minimum of two anchor days in office per week. This is subject to change at the discretion of the SBI Executive Director.

About the Opportunity:

The Investment Analyst will conduct investment research & analysis across SBI's internally and externally managed assets, assist with diligence used in hiring and monitoring external investment managers, evaluate investment portfolio performance, and contribute to portfolio risk management efforts. The incumbent will work with other senior public markets investment staff and across the entire SBI.

To facilitate proper credit, your resume must clearly describe your experience and skills in the areas listed below and indicate the beginning and ending month and year of each position held.

Qualifications:

Minimum Qualifications –

- Bachelor's Degree
- Strong attention to detail and emphasis on producing a high-quality work product
- Demonstrated interest in business fundamentals and investment strategies
- Ability to effectively communicate orally and in written form with a wide variety of professionals and various levels of an organization
- Willing participation in and desire to make continuous progress toward completion of the Chartered Financial Analyst (CFA) program

Investment Analyst Intermediate Minimum Qualifications

- Bachelor's Degree
- 2+ years professional experience in a financial, investment or legal position
- Strong attention to detail and emphasis on producing a high-quality work product
- Demonstrated interest in business fundamentals and investment strategies
- Ability to effectively communicate orally and in written form with a wide variety of professionals and various levels of an organization
- Willing participation in and desire to make continuous progress toward completion of the Chartered Financial Analyst (CFA) program

Preferred Qualifications –

- Familiarity with Public Markets
- Familiarity with investment related analytical tools and software such as Dynamo, Pitchbook, Preqin, FactSet, eVestment, Bloomberg or similar
- Experience preparing reports reflecting performance and analytics

Additional Requirements:

It is the policy of the State Board of Investment that all employees submit to a background investigation prior to employment. The background check may consist of the following components:

- SEMA4 Records Check (applies to current and past State employees only)
- Criminal History Check
- Employment Reference Check
- Social Security and Address Verification
- Education Verification
- Driver's License Check

The State Board of Investment will not sponsor applicants for work visas. All applicants must be legally authorized to work in the US.

Why Work for Us:

The State of Minnesota also has over [100 state agencies](#), so the possibilities of serving our great state through a multitude of programs and roles are endless! The State of Minnesota also has our own [Enterprise Talent Development](#) department to keep your skills and knowledge sharp. You may also qualify for [Public Service Loan Forgiveness](#), which forgives the remaining balance of your student loans after 120 qualifying monthly payments!

What's also great about this job is the competitive wage and [comprehensive benefits package](#) including low cost/high value medical and dental insurance, employer paid life insurance, retirement plan, health care savings plan, generous vacation and sick leave, paid holidays, and numerous tax-deferred benefit options (e.g., 457B investment plan, long and short-term disability plans, etc.). Benefits offered are:

- Medical and dental insurance
- Life insurance
- 11 paid holidays per year
- Parental leave
- Pension and retirement saving plan
- Vacation and Sick leave
- Long and short term disability insurance

HOW TO APPLY:

<https://mn.gov/mmb/careers/>

Job Posting Number: 71358

Posting Closes: 12/15/2023