



Agency: Minnesota State Board of Investment (SBI)
Title: Senior Investment Analyst, Private Markets
Classification: Investment Analyst, Senior

Travel Required: up to 25%

Salary Range: \$63.22 - \$85.21 / hourly; \$132,003 - \$177,918 / annually

Telework Eligible: SBI currently utilizes a hybrid model, with a minimum of two anchor days in office per week. This is subject to change at the discretion of the SBI Executive Director.

About the SBI:

The Minnesota State Board of Investment (SBI) develops and implements investment policies and strategies for the state's retirement funds, trust funds, and cash accounts. The statutory mission of the SBI is "to ensure that state and pension asset subject to this legislation will be responsibly invested to maximize the total rate of return without incurring undue risk" (Minnesota Statute 11A.01).

As of June 30, 2023, the SBI was responsible for the management of assets totaling ~\$134.7 Billion.

About the Opportunity:

The Senior Investment Analyst will conduct investment research & analysis, assist with diligence used in hiring and monitoring investment managers, evaluate investment portfolio performance, and contribute to portfolio and risk management efforts. In addition, the Senior Investment Analyst will assist in operations and administrative functions including processing and entering cash flows, performance calculation and reconciliation, new strategy onboarding, database management and portfolio compliance monitoring.

Minimum Qualifications

- Bachelor's Degree
- 3+ years professional experience at a financial services firm.
- Strong attention to detail and emphasis on producing a high-quality work product.
- Excellent organizational skills and the ability to handle and prioritize multiple tasks.
- Ability to effectively communicate orally and in written form with a wide variety of professionals and various levels of an organization.
- Manager due diligence experience in private markets asset classes (private equity, private credit, real assets and real estate).
- Willing participation and/or progress toward completion of the Chartered Financial Analyst (CFA) program.

Preferred (but not required) Qualifications

- Experience with investment related analytical tools and software such as Dynamo, Pitchbook, Preqin, FactSet or similar.
- The ability to prepare reports reflecting performance and analytics for portfolios.
- Experience building quantitative models to aid in the evaluation of current and prospective investment strategies.

Additional Requirements:

It is the policy of the State Board of Investment that all employees submit to a background investigation prior to employment. The background check may consist of the following components:

- SEMA4 Records Check (applies to current and past State employees only)
- Criminal History Check
- Employment Reference Check
- Social Security and Address Verification
- Education Verification
- Driver's License Check

The State Board of Investment will not sponsor applicants for work visas. All applicants must be legally authorized to work in the US.

Why Work for Us:

The State of Minnesota also has over [100 state agencies](#), so the possibilities of serving our great state through a multitude of programs and roles are endless! The State of Minnesota also has our own [Enterprise Talent Development](#) department to keep your skills and knowledge sharp. You may also qualify for [Public Service Loan Forgiveness](#), which forgives the remaining balance of your student loans after 120 qualifying monthly payments!

What's also great about this job is the competitive wage and [comprehensive benefits package](#) including low cost/high value medical and dental insurance, employer paid life insurance, retirement plan, health care savings plan, generous vacation and sick leave, paid holidays, and numerous tax-deferred benefit options (e.g., 457B investment plan, long and short-term disability plans, etc.). Benefits offered are:

- Medical and dental insurance
- Life insurance
- 11 paid holidays per year
- Parental leave
- Pension and retirement saving plan
- Vacation and Sick leave
- Long and short term disability insurance

HOW TO APPLY:

<https://mn.gov/mmb/careers/>

**Click on blue Search Open Position box and search for Job Posting Number: 69172
Posting Closes: 9/21/2023**